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Sarens Finance Company NV completes the offering of €125,000,000 of additional 5.125 % senior notes due 2022

Sarens Bestuur NV (“**Sarens**”) announced today that Sarens Finance Company, one of its wholly-owned subsidiaries, completed the offering of €125,000,000 in aggregate principal amount of its 5.125 % Senior Notes due 2022 (the “**Notes**”) at a price of 98.5%.

This offering represents an additional issuance of Notes to the series of 5.125% Senior Notes due 2022 issued February 5, 2015. The aggregate principal amount of Notes outstanding is now €250,000,000.

As a result, the “New Financing Condition” (as referred to in the press release of 30 September 2016 regarding the results of the conditional cash tender offer by Sarens on its €40,000,000 subordinated bonds due December 2016) has been fulfilled.

Sarens, with its Belgium-based head office (Wolvertem), has been providing crane rental services, heavy lifting, and engineered transport services for over 60 years. With state of the art design tools and one of the world’s largest inventories of cranes, transporters, and specialty rigging equipment, along with a team of highly skilled professionals, Sarens is a global leader and reference in its field. Employing more than 4,400 dedicated employees who embody the spirit of the Group’s motto, “Nothing too heavy, Nothing too high”, Sarens is prepared to support its clients’ requirements around the globe and across every market sector. (www.sarens.com)

For more information, please email: IR@sarens.com.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum.

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United States

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